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Overview

José Manuel is currently Head of Research at Save the Children UK. He is also research associate at the Oxford Poverty and Human Development Initiative (OPHI) at the Department of International Development in the University of Oxford, and research fellow at the Social Science Research Centre (CISOR) in Venezuela. He is fellow of the Human Development and Capability Association (HDCA), and coordinator of the Quantitative Research Thematic Group at the HDCA (since 2009). He holds a DPhil from the University of Sussex and has over 20 years of research and consultancy experience in international development, poverty analysis, social inequality, human development and the capability approach. He was awarded the 2007 Wiebke Kuklys Prize, and is a Chevening Alumni (2004/06).

Education

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| 2009 | DPhil in Sociology , University of Sussex, UK |
| 2005 | MSc (<i>Distinction</i>) in Social Research Methods , University of Sussex, UK |
| 1999 | BA (<i>Hons</i>) in Sociology , Universidad Católica Andrés Bello, Venezuela |

Employment

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| 2013 – pres | Save the Children UK, Department of Policy and Research – Head of Research |
| 2013 – pres | University of Oxford, Department of International Development (QEH), Oxford Poverty and Human Development Initiative (OPHI) - Research Associate |
| 2013 – 2014 | University of Oxford, Somerville College – Junior Research Fellow (JRF) |
| 2009 – 2013 | University of Oxford, Department of International Development (QEH), Oxford Poverty and Human Development Initiative (OPHI) - Research Officer |
| 2007 – 2009 | University of Sussex, Sociology Department, Workcare project - Researcher |
| July 2006 | Institute of Development Studies, University of Sussex, Vulnerability and Poverty Reduction Team – Analyst for the FACT project (Econometric Analysis) |
| 2002 – 2004 | United Nations Development Program (UNDP), Sisteem project at the National Institute of Statistics, Venezuela – Specialist advisor in Socio-economic Statistics and Human Development |
| 2000 – 2001 | United Nations Children's Fund (UNICEF), SIGEL project at National Institute of Statistics, Venezuela - Specialist advisor in Socio-economic Statistics and Child Poverty |
| 1996 – 2000 | Centro de Investigaciones en Ciencias Sociales (CISOR), Venezuela - Researcher |
| 1994 – 1996 | Instituto de Investigaciones Económicas y Sociales, Universidad Católica Andrés Bello (UCAB), Venezuela - Research Assistant |

Honors and Awards

- Wiebke Kuklys Prize for the best paper presented by a graduate student at the Annual International Conference of the Human Development and Capability Association, held at the New School for Social Research, New York (2007)
- Foreign and Commonwealth Office Chevening Scholarship (2004 – 2008), UK
- Joint Scholarship of the Inter-American Development Bank and Japanese Government (2004)

Teaching Experience:

Postgraduate

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| 2012-present | Social diversity, inequality and poverty in the MSc in Social Development Practice, University College London, UK |
| 2012-present | Human Development and Capability Approach in the MPhil in Development Studies, Department of International Development, University of Oxford, UK |
| 2007-present | Multidimensional Poverty and Multivariate Statistics at the HDCA/OPHI Summer School (held annually previous to the international HDCA conference in Indonesia, Holland, Chile, Jordan, Peru and New York) |
| 2009 & 2011 | Inequality and Poverty: concept and measurement in the Master of Human Development and Food Security, University Roma Tre, Italy |
| 2006/07 | Methods of Quantitative Data Analysis , MSc in Social Research Methods, University of Sussex, UK |
| 2001 – 2003 | Social Data Analysis , Specialization in Social Management, Fundación Escuela de Gerencia Social, Ministerio de Planificación y Desarrollo, Venezuela |

Undergraduate

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| 2006 – 2009 | At University of Sussex, UK:
Lectures on Quantitative Analysis for the third year Sociology Project
Lectures on The Millennium Development Goals , Development Studies
Lectures and seminars on Measuring Development and Inequality , Geography
Seminars on Designing Sociological Research and on Issues in Development |
| 1996 – 2002 | At Universidad Católica Andrés Bello (UCAB), School of Social Sciences, Venezuela:
Lectures and seminars on Social Statistics (year-course for 2 nd year students) |

Professional Affiliations and Activities:

- Fellow of the Human Development and Capability Association (Since 2012)
- Member of the Executive Council and Educational Officer of the Human Development and Capability Association (2012-2015)
- Coordinator of the Quantitative Research Method Group of the HDCA (since 2009)
- Research Fellow at the Centro de Investigaciones en Ciencias Sociales in Venezuela (since 2007)
- Coordinator of the Multidimensional Poverty Index project with Sabina Alkire, OPHI (2011-2013)
- Coordinator of the Missing Dimension Project with Sabina Alkire, OPHI (2009-2010)
- Team leader SistEEM Project, Venezuela (2003-2004)
- Team leader Sistema de Indicadores Sociales, CISOR, Venezuela (1998-2000)

Examiner and Referee:

- Referee for the Journal of Human Development and Capabilities, Oxford Development Studies, Journal of Social Policy, Journal of Feminist Economics
 - 2013: Examiner, DPhil continuation status, ODID, University of Oxford
 - 2012 - present: Examiner, MPhil Development Studies, ODID, University of Oxford
 - 2007: Examiner, MSc Social Research Method, University of Sussex
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Publications

Books

- Alkire, S., P. Ballón, J. Foster, **J. M. Roche**, M. E. Santos, and S. Seth (2015) *Multidimensional Poverty Measurement and Analysis*, Oxford: Oxford University Press.
- Giménez, C., C. Torres, E. Di Bonaventura and **J. M. Roche** (2005) 'Información social: Material instruccional', Serie Cuadernos Técnicos N° 23. Fundación Escuela de Gerencia Social. Ediciones FEGS. Caracas.

Journals Articles

- Kite, G., **Roche, J.M.**, and Wise, L., 'Leaving No One Behind under the Post-2015 Framework: Incentivising equitable progress through data disaggregation and interim targets', *Development*, 2014, vol. 57, issue 3-4, pages 376-387.
- Alkire, S., **Roche, J. M.**, Seth, S., and Sumner, A. (2014). 'Identifying the Poorest People and Groups: Strategies Using the Global Multidimensional Poverty Index', *Journal of International Development* 27 (3), pp 362-387.
- O'Reilly, J., **Roche, J.M.** and Nazio, T. (2014) 'Compromising Conventions: Attitudes to Families and Maternal Employment in Denmark, Poland, Spain and the UK' *Work, Employment and Society* 28(2), pp.168-188.
- Roche, J. M.** (2013) 'Monitoring progress in child poverty reduction: methodological insights and illustration to the case study of Bangladesh', *Journal of Social Indicators Research* 112(2), pp 363-390
- Roche, J. M.** (2008) 'Monitoring Inequality among Social Groups: A Methodology Combining Fuzzy Set Theory and Principal Component Analysis', *Journal of Human Development and Capabilities*, 9 (3), pp 427-452.

Book chapters

- Roche, J.M.** (2013) 'Estratificación social en Venezuela: revelando la estructura latente a la desigualdad en "capacidades"', in Matilde Parra de Niño and Verónica Zubillaga (Ed.) Hacer sociología en Venezuela juntos con Alberto Gruson, Caracas: Universidad Católica Andrés Bello.
- Alkire, S. and **J.M. Roche** (2012) 'Beyond Headcount: Measures that Reflect the Breadth and Components of Child Poverty', in Alberto Minujin and Shailen Nandy (Ed.) Global Child Poverty and Well-Being: Measurement, Concepts, Policy and Action, Bristol, The Policy Press.
- Alkire, S. and **J.M. Roche** (2012) 'Beyond Headcount: The Alkire-Foster Approach to Multidimensional Child Poverty Measurement', in Isabel Ortiz, Louise Moreira Daniels and Sólrún Engilbertsdóttir (Ed.) Child Poverty and Inequality: New Perspectives, New York: UNICEF Division of Policy and Practice, p 18 – 22. A print version of the Child Poverty Insights from October 2009.
- Chiappero-Martinetti, E. and **J.M. Roche** (2009) 'Operationalization of the capability approach, from theory to practice: a review of techniques and empirical applications' in Enrica Chiappero-Martinetti (Ed.) Debating Global Society: Reach and Limits of the Capability Approach, Milan, Fondazione Feltrinelli.
- O'Reilly, J., MacInnes, J., Nazio, T., and **Roche, J.M.** (2009) 'The United Kingdom: From flexible employment to vulnerable workers' in L. Vosko, M. MacDonald and I. Campbell (eds.) Gender and the Contours of

Precarious Employment (NY: Routledge) pp. 108-126. (Series: IAFFE Advances in Feminist Economics).

Working Papers

- Alkire, S., Roche, J. M., and Vaz, A. (2015) 'Changes Over Time in Multidimensional Poverty: Methodology and Results for 34 Countries'. OPHI Working Papers 76, University of Oxford.
- Alkire, S., **J. M. Roche**, Andy Sumner (2013) 'Where Do the World's Multi-Dimensional Poor Live?' OPHI Working Paper 61, University of Oxford.
- Roche, J. M.** (2013) 'Monitoring progress in child poverty reduction: methodological insights and illustration to the case study of Bangladesh', OPHI Working Paper 57, University of Oxford.
- Gallo, C. and **J. M. Roche** (2012) 'Análisis multidimensional de la pobreza en Venezuela por entidades federales entre 2001 y 2010', Serie de Documentos N° 131, Caracas: Banco Central de Venezuela.
- Gallo, C. and **J. M. Roche** (2011) 'Las dimensiones de la pobreza en Venezuela y sus cambios entre 1997 y 2010: propuesta de una medida multidimensional', Serie de Documentos N° 126, Caracas: Banco Central de Venezuela.
- Alkire, S. and **J.M. Roche** (2011) 'Beyond Headcount: Measures that Reflect the Breadth and Components of Child Poverty' (2012), OPHI Working Paper 45, University of Oxford.

Book review

- Shoutir Kishore Chatterjee 'Human Development and its Quantification: A holistic approach' (2010) (Ramakrishna Mission Vivekananda University, West Bengal, India) in Journal of Human Development and Capabilities, 11 (3).

Other selected reports, policy briefing and blogs

- Roche, J.M.**, Wise, L., Gugushvili, D. and Hanna, L. (2015) 'The Lottery of Birth: Giving all children an equal chance to survive', Save the Children flagship report <<http://htl.li/SRiuG>>
- Kite, G., **Roche, J.M.**, and Wise L. (2014) 'Leaving No One Behind: Embedding equity in the post-2015 framework through stepping stone targets', Save the Children Post2015 report <<http://htl.li/SRiSK>>
- Samman, E. and **Roche J.M.** (2014) 'A Data Revolution to Match the Ambition of "Leaving no one Behind"', in Maitreyee, No. 24 <<http://htl.li/SRk96>>
- Ballon Fernandez, P. and **J. M. Roche** (2013) 'Push for national child poverty measures gathers momentum', Debating Development, A conversational blog from researchers at the Oxford Department of International Development < <http://blog.qeh.ox.ac.uk/?p=330>>
- Alkire, S., and **J. M. Roche** (2013) 'How Multidimensional Poverty went down: Dynamics and Comparisons', Research Briefing <<http://www.ophi.org.uk/wp-content/uploads/How-Multidimensional-Poverty-went-down.pdf?cda6c1>>
- Alkire, S., **J. M. Roche** and S. Seth (2013) 'Multidimensional Poverty Index 2013', Research Briefing <<http://www.ophi.org.uk/wp-content/uploads/Multidimensional-Poverty-Index-2013-Alkire-Roche-and-Seth.pdf?cda6c1>>
- Alkire, S., **J. M. Roche** and S. Seth (2013) 'Identifying the 'Bottom Billion': Beyond National Averages', Research Briefing <<http://www.ophi.org.uk/wp-content/uploads/Bottom-Billion-Brief-v5-clean.pdf?cda6c1>>

- Alkire, S., A. Conconi and **J. M. Roche** (2013) 'Multidimensional Poverty Index 2013: Brief Methodological Note and Results' < <http://www.ophi.org.uk/wp-content/uploads/MPI-2013-Brief-Methodological-Note-and-Results1.pdf?cda6c1>>
- Alkire, S., **J. M. Roche**, M. E. Santos and Suman Seth (2011) 'Multidimensional Poverty Index 2011', Research Briefing <<http://www.ophi.org.uk/wp-content/uploads/OPHI-MPI-Brief-2011.pdf?cda6c1>>
- Alkire, S., **J. M. Roche**, M. E. Santos and Suman Seth (2011) 'Multidimensional Poverty Index 2011: Brief Methodological Note' <<http://www.ophi.org.uk/policy/multidimensional-poverty-index/mpi-data-methodology/>>
- Alkire, S. and **J. M. Roche** (2009) 'Beyond Headcount: The Alkire-Foster Approach to Multidimensional Child Poverty Measurement' in Child Poverty Insights, Social and Economic Policy, UNICEF Policy and Practice.
- Roche, J. M.** (2006) 'Statistical analysis of the FACT household survey datasets' in Stephen Devereux, Peter Mvula, Colette Solomon, 'After the FACT: An Evaluation of Concern Worldwide's Food and Cash Transfers Project in Three Districts of Malawi, 2006', Brighton: Institute of Development Studies.
- Roche, J. M.** (2006) 'Briefing on applied statistic techniques in the capability approach', educational resource prepared for the Human Development and Capability Association (HDCA) website.
- Chiaperro-Martinetti, E. And **Roche, J. M.** (2006) 'A review of empirical analysis based on the Capability Approach', educational resource prepared for the for the Human Development and Capability Association (HDCA) website.
- Roche, J. M.** with Proyecto Sisteem (2004) 'Atlas del Desarrollo Humano en Venezuela' [CD-ROM], Caracas: Instituto Nacional de Estadísticas, Programa de las Naciones Unidas para el Desarrollo.
- Roche, J. M.** and R. Pece (2003) 'Identificación de microáreas sociales homogéneas: una metodología para el Sistema de Información Social Municipal y de las Comunidades', Caracas: Proyecto PNUD-INE.
- E. B. Barrot, Di Bonaventura, J. L. Fernandez, Giménez, C., , C. Noguera, **J. M. Roche**, C. Torres and G. Correa (2002) 'Caracterización, Tipología y Clasificación Municipal de Venezuela: Una Medición del Desarrollo Humano a Nivel Municipal', Sistema de Información para la Gestión Local, Caracas: Instituto Nacional de Estadística, Programa de las Naciones Unidas para el Desarrollo.
- Gruson, A., T. Lacruz, **J. M. Roche** and P. Signorini (1999) 'The educational conditions in the agricultural areas of Venezuela' 1999 with commissioned by Fundación Polar, Venezuela.
- Gruson, A. and **J. M. Roche** (1999) 'Información sobre niños, niñas y adolescentes a partir del reprocesamiento de la Encuesta de Hogares por Muestreo' commissioned by UNICEF and OCEI, Venezuela
- Páez-Acosta, G. and **J. M. Roche** (1999) 'Estrategias empresariales, empleo y estructura socio-económica de Venezuela: Una contribución a la exploración de la encuesta de hogares por muestreo Venezuela, 1er. Semestre 1997', Tesis de Grado, Universidad Católica Andrés Bello, Venezuela.
- Gruson, A., G. Quevedo and **J. M. Roche** (1998) 'Procesamiento Especial de la Encuesta de Hogares, 1975-1997', commissioned by Proyecto Pobreza, Universidad Católica Andrés Bello, Venezuela.
- Gruson, A., T. Lacruz, and **J. M. Roche** (1997) 'Diagnóstico socio-económico de los Estados de Venezuela: un procesamiento especial de la Encuesta de Hogares', commissioned by CESAP, Venezuela.

Recent Conference and Presentations:

Papers have been presented in international academic conferences and seminars including: World Congress of the International Sociological Association, Human Development & Capability Association International Conferences, Latin American Studies Association International Conference, Development Studies Association, Chronic Poverty Research Centre International Conference, Conference on Ultra-Poor at George Washington University, International Cooperation Committee in National Demographic

Research (CICRED), The Arnoldshain Seminars at University of Göttingen, OPHI Seminars at the University of Oxford, Seminar series at University Roma Tre in Italy, Conference Economic Geography Research Group, International Conference University of Cambridge.

Other:

Computer skills: Statistical packages (STATA, SPSS), Data Base packages (FoxPro, REDATAM, MS Access), Geographic Information System (MapInfo, Archview).

Languages: Spanish (mother tongue); English

Updated: April 2016